

Issuer & Securities

Issuer/ Manager	M&C REIT MANAGEMENT LIMITED
Security	CDL HOSPITALITY TRUSTS - SG1T66931158 - J85

Other Issuer(s) for Stapled Security

Name DBS TRUSTEE LIMITED

Announcement Details

Announcement Title	Outcome of Regulatory Review
Date & Time of Broadcast	27-Jun-2017 19:15:18
Status	Replacement
Corporate Action Reference	SG170627RHDIE41H
Submitted By (Co./ Ind. Name)	Vincent Yeo Wee Eng
Designation	Chief Executive Officer
Event Status	Pending Record Date Announcement
Underwritten	Yes
Shareholders' Approval Required?	No
Shareholders' Approval Obtained	No
Financial Year End	31/12/2017
Foreign Shareholder Eligibility	No

Attachment for Intent

- 1_Launch_Announcement.pdf
 2_Notice_of_BCD.pdf
 3_PressRelease_Acquisition_of_Pullman_Hotel_Munich_and_Launch_of_Rights_Issue.pdf
 4_Presentation_Acquisition_of_Pullman_Hotel_Munich_and_Launch_of_Rights_Issue.pdf

Event Narrative

Narrative Type	Narrative Text
	Please refer to the following attachments:
Additional Text	(1) Launch of Underwritten and Renounceable Rights Issue;
	(2) Notice of Books Closure Date;
Additional Text	(3) Press Release on "CDL Hospitality Trusts Marks Maiden Entry into the Largest Economy in Europe through Munich, Germany and Launches S\$255.4 Million Rights Issue"; and
	(4) Presentation Slides on the Acquisition of Pullman Hotel Munich and Launch of Renounceable Underwritten Rights Issue.

Dates

Record Date and Time	05/07/2017 17:00:00
Ex Date	03/07/2017

Rights Details

Security Not Found?	No
Renounceable	Yes
Rights Distribution Pay Date	07/07/2017
Trading Period From	10/07/2017
Trading Period To	18/07/2017
Rights Security Distribution Ratio- Underlying	100
Rights Security Distribution Ratio- Rights Security	20

Option Exercise

Issue Price (Per Rights)	SGD 1.28			
Exercise Period	10/07/2017 TO 24/07/2017			
Pay Date	24/07/2017			
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SG1T66931158	CDL HOSPITALITY TRUSTS	Stapled Security	1	1

Renounceable Conditions

Allow Over Subscription	Yes
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Attachments	<p>1 Launch Announcement.pdf</p> <p>2 Notice of BCD.pdf</p> <p>3 PressRelease Acquisition of Pullman Hotel Munich and Launch of Rights Issue.pdf</p> <p>4 Presentation Acquisition of Pullman Hotel Munich and Launch of Rights Issue.pdf</p> <p>Total size =3741K</p>
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Related Announcements	<p>27/06/2017 18:39:38</p> <p>27/06/2017 18:13:30</p>
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