



CDL HOSPITALITY TRUSTS

A stapled group comprising:

CDL HOSPITALITY REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 8 June 2006 under the laws of the Republic of Singapore)

CDL HOSPITALITY BUSINESS TRUST

(a business trust constituted on 12 June 2006 under the laws of the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual of Singapore Exchange Securities Trading Limited, the Board of Directors of M&C REIT Management Limited, as manager of CDL Hospitality Real Estate Investment Trust (“**H-REIT**”, and as manager of H-REIT, the “**H-REIT Manager**”), and M&C Business Trust Management Limited, as trustee-manager of CDL Hospitality Business Trust (“**HBT**”, and as trustee-manager of HBT, the “**HBT Trustee-Manager**” and together with the H-REIT Manager, the “**Managers**”, and H-REIT and HBT together, “**CDLHT**”) wish to announce the transactions occurred during the half year ended 31 December 2024 set out below:

The following wholly-owned subsidiaries were incorporated:

1. Name of company : CDL HBT Investments (III) Pte. Ltd.
Date of incorporation : 3 September 2024
Country of incorporation : Republic of Singapore
Issued share capital : SGD2.00
Principal activity : Investment holding
2. Name of company : CDL HBT Investments (III) Property Limited
Date of incorporation : 10 September 2024
Country of incorporation : United Kingdom
Issued share capital : GBP2.00
Principal activity : Hotels and similar accommodation
3. Name of company : CDL HBT Investments (III) Retail Limited
Date of incorporation : 18 September 2024
Country of incorporation : United Kingdom
Issued share capital : GBP2.00
Principal activity : Other letting and operating of own or leased real estate
4. Name of company : CDL HBT Investments (IV) Pte. Ltd.
Date of incorporation : 11 November 2024
Country of incorporation : Republic of Singapore
Issued share capital : SGD2.00
Principal activity : Investment holding
5. Name of company : CDL HREIT Investments (IV) Property Limited
Date of incorporation : 12 November 2024
Country of incorporation : United Kingdom
Issued share capital : GBP2.00
Principal activity : Other letting and operating of own or leased real estate
6. Name of company : CDL HBT Investments (IV) Property Limited
Date of incorporation : 12 November 2024
Country of incorporation : United Kingdom
Issued share capital : GBP2.00
Principal activity : Activities of other holding companies not elsewhere classified

The aforesaid transactions are not expected to have any material impact on the net tangible assets or earnings per share of the CDLHT group for the financial year ended 31 December 2024.

Save as disclosed above, none of the Directors of the Managers or the Controlling Stapled Securityholders of CDLHT has any interest, direct or indirect, in the transactions.

BY ORDER OF THE BOARD

Soo Lai Sun
Company Secretary
M&C REIT Management Limited
(Company Registration Number 200607091Z)
as manager of CDL Hospitality Real Estate Investment Trust

27 January 2025

BY ORDER OF THE BOARD

Soo Lai Sun
Company Secretary
M&C Business Trust Management Limited
(Company Registration Number 200607118H)
as trustee-manager of CDL Hospitality Business Trust

27 January 2025

IMPORTANT NOTICE

The value of the stapled securities in CDLHT ("Stapled Securities") and the income derived from them may fall or rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers or any of their respective affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that holders of Stapled Securities may only deal in their Stapled Securities through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.